

# Style the Elements on a FlexCard



#### NOTE:

Did you sign up for a <u>special OmniStudio Developer Edition org</u> already? You'll need one to do the steps in this guide. If not, use the link to fill out the form and have an org delivered to your inbox. The Exercise Guide in the first unit of this module has more detailed steps for this process if you need them.

### Requirements

Once a FlexCard contains elements, style them to achieve the look you want.

## **Prerequisites**

• Display Data and Actions on a FlexCard

### **Tasks**

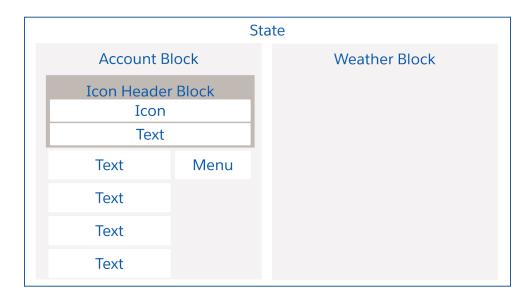
1. Style Elements in the FlexCard

### Time

• 10 mins



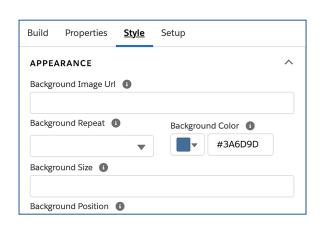
Task 1: Style Elements in the FlexCard



Style all the elements now, starting with the icon and header block, followed by the **Primary Contact** field, the actions menu, and the remaining data fields.

- 1. Style the **Icon** and **Text** elements in the Icon Header block.
  - a. Return to the **Design** view.
  - b. Select the **Icon Header** block. Go to the **Style** panel.
  - c. Scroll to APPEARANCE.
  - d. In **Background Color** enter #3A6D9D in the field. The color of the entire background changes, and the icon and account name are now visible.







- e. Locate ALIGNMENT.
- f. For **Text Align**, select **Center**.



Now that the header is complete and styled, configure the **Primary Contact** field.

- 2. Style the **Primary Contact** field.
  - a. Select the **Primary Contact** text element. In the **Style** panel under **DIMENSIONS** > **Default**, adjust the element width to **7**.
  - b. Scroll to **ALIGNMENT** and configure the field as follows:



Field	Value
Padding Type	Around
Padding Size	x-Small
Click the + button	
Margin Type	Тор
Margin Size	Small
Click the + button	
Margin Type	Left
Margin Size	Small
Click the + button	
Text Align	None



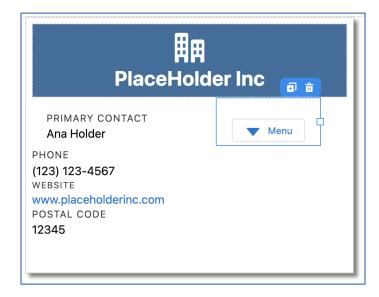


**NOTE:** The Padding and Margin settings may not be immediately visible in the Properties pane, but you can see them applied on the Canvas.



- 3. Style the Menu element.
  - a. Select the **Menu** element and go to the **Style** panel.
  - b. Scroll to **DIMENSIONS** > **Default** adjust the element width to **4**.
  - c. Scroll to **ALIGNMENT** and configure the menu as follows:

Field	Value
Padding Type	Around
Padding Size	xx-Small
Click the + button	
Margin Type	Тор
	10p
Margin Size	Large
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Almost there! Style the last three fields with a saved style to save time.

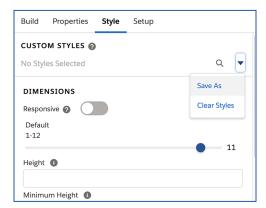
- 4. Style the **Phone** field. Save the style and apply it to the last two fields.
  - a. Select the **Phone** field and go to the **Style** panel.



- b. Locate **DIMENSIONS** > **Default** and adjust the element width to **11**.
- c. Scroll to **ALIGNMENT** and configure the field as follows:

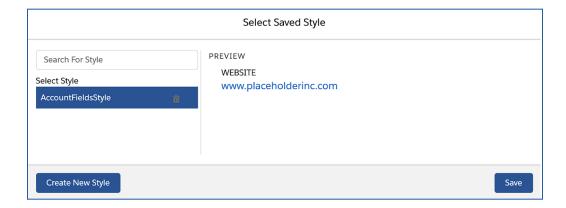
Field	Value
Padding Type	Around
Padding Size	x-Small
Click the + button	
Margin Type	Left
Margin Size	Small
Click the + button	
Text Align	None

d. Scroll up to the top of the panel. Under **CUSTOM STYLES**, click the dropdown arrow. Select **Save As**.

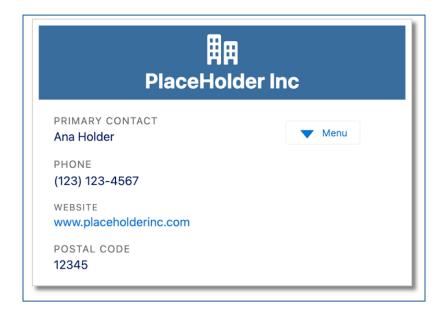


- e. Enter AccountFieldsStyle as the Style Name, then click Save.
- f. Select the **Website** field and go to the **Style** panel. Apply the saved style to this field. Click the magnifying glass icon.





- g. Select the style and watch how the display of the field changes in the preview. Click **Save**.
- h. Apply the saved style to the **Postal Code** field.





**NOTE:** Styles are saved in the FlexCard and not across all cards. A saved style will cross over to clones of a FlexCard and all versions of it.

- 5. Preview the FlexCard.
  - a. Click **Preview** in the header to preview the FlexCard.



